

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2019

ASSETS	Thousand Baht	LIABILITIES	Thousand Baht
Cash	10,614,988	Deposits	654,276,386
Interbank and money market items, net	121,707,950	Interbank and money market items, net	67,005,066
Claims on securities	-	Liabilities payable on demand	4,071,626
Derivatives assets	9,706,609	Liabilities to deliver securities	-
Investments, net	89,253,338	Financial liabilities designated at fair value through profit or loss	414,379
(with obligations Thousand Baht -)		Derivatives liabilities	9,466,515
Investments in subsidiaries and associates, net	221,942	Debts issued and Borrowings	49,316,694
Loans to customers, net	655,198,080	Bank's liabilities under acceptances	-
Accrued interest receivables	1,461,863	Other liabilities	29,332,729
Customers' liabilities under acceptances	-	Total Liabilities	813,883,395
Properties foreclosed, net	2,759,933		
Premises and equipment, net	12,879,382	Shareholders' equity	
Other assets, net	8,995,407	Equity portion ^{1/}	42,062,895
		Other reserves	7,547,659
		Retained Earnings	49,305,543
		Total Shareholders' equity	98,916,097
Total Assets	912,799,492	Total Liabilities and Shareholders' equity	912,799,492

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 30 June 2019 (Quarterly)	9,052,261
(1.18 percents of total loans after allowance for doubtful accounts of Non-Performing Loans	
Required provisioning for loan loss, as of 30 June 2019 (Quarterly)	20,094,683
Actual provisioning for loan loss, as of 30 June 2019 (Quarterly)	30,297,063
Loans to related parties	20,242,969
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	126,662,549
(Capital adequacy ratio =20.30 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limi	126,662,549
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit =20.30 percents	
Changes in assets and liabilities this quarter as of 31 August 2019 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	792,552
Liabilities under unmatured import bills	1,940,930
Letters of credit	14,677,926
Other contingencies	201,816,051
^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
^{2/} Non-Performing Loans (gross) as of 30 June 2019 (Quarterly)	21,394,338
(2.74 percents of total loans before allowance for doubtful accounts of Non-Performing Loans	

Channel of capital maintenance information disclosure

For Commercial Bank		For Financial Group	
(under the Notification of the Bank of Thailand)		(under the Notification of the Bank of Thailand)	
Re: Public disclosure of Capital Maintenance for Commercial Banks)		Re: Consolidated Supervision)	
Location of disclosure	TMB website https://www.tmbbank.com/en/tr/capital_funds/pillar3	Location of disclosure	TMB website https://www.tmbbank.com/en/tr/capital_funds/pillar3
Date of disclosure	25 April 2019	Date of disclosure	25 April 2019
Information as of	31 December 2018	Information as of	31 December 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented

(Waree Thanmongkolswad)
Position Head of Financial Regulatory Management

(Prapasiri Kositthanakorn)
Position Chief Financial Officer