

Summary Statement of Assets and Liabilities
(has not been audited by a certified public accountant)

As of 31 March 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	12,375,307	Deposits	718,087,700
Interbank and money market items - net	162,070,588	Interbank and money market items	65,626,170
Financial assets measured at fair value through profit or loss	13,567,286	Liability payable on demand	2,724,575
Derivatives assets	13,750,053	Financial liabilities measured at fair value through profit or loss	424,476
Investments - net	61,024,880	Derivatives Liabilities	11,724,348
Investments in subsidiaries and associates - net	168,151,759	Debt issued and borrowings	95,736,091
Loans to customers and accrued interest receivables - net	657,015,085	Other liabilities	32,308,408
Properties for sale - net	2,689,200	Total liabilities	926,631,768
Premises and equipment - net	14,020,766		
Other assets - net	34,212,010	Shareholders' equity	
		Equity portion	134,863,502
		Other reserves	6,136,485
		Retained earnings	71,245,179
		Total shareholders' equity	212,245,166
Total assets	1,138,876,934	Total liabilities and shareholders' equity	1,138,876,934

Thousand Baht

Non-Performing Loans (gross) for the quarter ended 31 March 2020 (2.59 percent of total loans before deducting allowance for expected credit losses)	21,522,986
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2020	26,189,671
Regulatory capital (27.98 (percent) ratio of total capital to risk weighted assets)	236,114,756
Capital after deducting capital add-ons for loans to large exposures (27.98 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	236,114,756
Changes in assets and liabilities during the quarter ended 31 March 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E.2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For commercial banks

(under the Notification of the Bank of Thailand)

Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

Channel for disclosure	TMB website https://www.tmbbank.com/en/ir/capital_funds/pillar3
Date of disclosure	24 October 2019
Information as of	30 June 2019

For financial business groups

(under the Notification of the Bank of Thailand)

Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)

Channel for disclosure	TMB website https://www.tmbbank.com/en/ir/capital_funds/pillar3
Date of disclosure	24 October 2019
Information as of	30 June 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented

(Waree Thanmongkolswad)

Position Head of Financial Regulatory Management

(Prapasiri Kositthanakorn)

Position Chief Financial Officer

SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (HAS NOT BEEN AUDITED BY A CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 MARCH 2020

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	8,426,824	DEPOSITS	680,159,508
INTERBANK AND MONEY MARKET ITEMS - NET	84,250,328	INTERBANK AND MONEY MARKET ITEMS	74,331,076
FINANCIAL ASSETS MEASURED AT FAIR VALUE THROUGH PROFIT OR LOSS	19,742,075.00	LIABILITY PAYABLE ON DEMAND	1,294,938
DERIVATIVES ASSETS	3,462,184	FINANCIAL LIABILITIES MEASURED AT FAIR VALUE THROUGH PROFIT OR LOSS	-
INVESTMENTS - NET	93,327,771	DERIVATIVES LIABILITIES	3,758,065.00
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES - NET	168,183	DEBT ISSUED AND BORROWINGS	7,005,158
LOANS TO CUSTOMERS AND ACCRUED INTEREST RECEIVABLES - NET	696,522,795	OTHER LIABILITIES	44,303,502
PROPERTIES FOR SALE - NET	1,981,399	TOTAL LIABILITIES	810,852,247
PREMISES AND EQUIPMENT - NET	12,092,420	SHAREHOLDERS' EQUITY	
OTHER ASSETS - NET	33,902,246	EQUITY PORTION	62,749,316
		OTHER RESERVES	3,573,462
		RETAINED EARNINGS	76,701,200
		TOTAL SHAREHOLDERS' EQUITY	143,023,978
TOTAL ASSETS	953,876,225	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	953,876,225

	THOUSAND BAHT
NON -PERFORMING LOANS (GROSS) FOR THE QUARTER ENDED 31 MARCH 2020	22,631,021
(2.86 PERCENTS OF TOTAL LOANS BEFORE DEDUCTING ALLOWANCE FOR EXPECTED CREDIT LOSSES)	
ALLOWANCE FOR DEBTORS AS PRESCRIBED BY THE BOT FOR THE QUARTER ENDED 31 MARCH 2020	20,648,372
REGULATORY CAPITAL	133,149,026
(19.91 (PERCENT) RATIO OF TOTAL CAPITAL TO RISK WEIGHTED ASSETS)	
CAPITAL AFTER DEDUCTING CAPITAL ADD-ONS FOR LOANS TO LARGE EXPOSURES	133,149,026
(19.91 (PERCENT) RATIO OF TOTAL CAPITAL AFTER DEDUCTING CAPITAL ADD-ONS TO RISK WEIGHTED ASSETS)	
CHANGES IN ASSETS AND LIABILITIES DURING THE QUARTER ENDED 31 MARCH 2020	
RESULTING FROM PENALTIES FOR VIOLATION OF THE FINANCIAL INSTITUTIONS BUSINESS ACT B .E.2551 (2008), SECTION	

CHANNELS FOR DISCLOSURE OF INFORMATION ON CAPITAL REQUIREMENT

FOR COMMERCIAL BANKS

FOR FINANCIAL BUSINESS GROUPS

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : DISCLOSURE REQUIREMENT ON CAPITAL ADEQUACY FOR COMMERCIAL BANKS)

RE : DISCLOSURE REQUIREMENT ON CAPITAL ADEQUACY FOR FINANCIAL BUSINESS GROUPS)

CHANNEL FOR DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 25 OCTOBER 2019
 INFORMATION AS OF 30 JUNE 2019

CHANNEL FOR DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 25 OCTOBER 2019
 INFORMATION AS OF 30 JUNE 2019

WE HEREBY CERTIFY THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 (PRAPHAN ANUPONGONGARCH)
 CHIEF EXECUTIVE OFFICER AND PRESIDENT

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 (PITTIMART SANGUANSOOK)
 EXECUTIVE VICE PRESIDENT