

Summary Statement of Assets and Liabilities
(has not been audited by a certified public accountant)

As of 30 April 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	12,274,356	Deposits	736,517,624
Interbank and money market items - net	188,316,099	Interbank and money market items	40,617,414
Financial assets measured at fair value through profit or loss	6,744,727	Liability payable on demand	2,712,261
Derivatives assets	10,520,048	Financial liabilities measured at fair value through profit or loss	427,284
Investments - net	68,782,706	Derivatives Liabilities	10,375,160
Investments in subsidiaries and associates - net	168,151,759	Debt issued and borrowings	94,777,114
Loans to customers and accrued interest receivables - net	643,677,822	Other liabilities	34,460,384
Properties for sale - net	2,740,885	Total liabilities	919,887,241
Premises and equipment - net	13,897,041		
Other assets - net	17,459,949	Shareholders' equity	
		Equity portion	134,863,502
		Other reserves	6,219,764
		Retained earnings	71,594,885
		Total shareholders' equity	212,678,151
Total assets	1,132,565,392	Total liabilities and shareholders' equity	1,132,565,392

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 March 2020 (2.59 percent of total loans before deducting allowance for expected credit losses)	21,522,986
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2020	25,759,671
Regulatory capital (29.04 (percent) ratio of total capital to risk weighted assets)	236,931,848
Capital after deducting capital add-ons for loans to large exposures (29.04 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	236,931,848
Changes in assets and liabilities during the quarter ended 30 April 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E.2551 (2008), Section	-

Channels for disclosure of information on capital requirement

For commercial banks (under the Notification of the Bank of Thailand)		For financial business groups (under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups	
Channel for disclosure	TMB website https://www.tmbbank.com/en/ir/capital_funds/pillar3	Channel for disclosure	TMB website https://www.tmbbank.com/en/ir/capital_funds/pillar3
Date of disclosure	28 April 2020	Date of disclosure	28 April 2020
Information as of	31 December 2019	Information as of	31 December 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented

(Waree Thanmongkolswad)
Position Head of Financial Regulatory Management

(Prapasiri Kositthanakorn)
Position Chief Financial Officer



SUMMARY STATEMENT OF ASSETS AND LIABILITIES
(HAS NOT BEEN AUDITED BY A CERTIFIED PUBLIC ACCOUNTANT)

AS OF 30 APRIL 2020

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	9,043,804	DEPOSITS	697,891,146
INTERBANK AND MONEY MARKET ITEMS - NET	101,876,017	INTERBANK AND MONEY MARKET ITEMS	70,613,119
FINANCIAL ASSETS MEASURED AT FAIR VALUE THROUGH PROFIT OR LOSS	10,888,652.00	LIABILITY PAYABLE ON DEMAND	1,345,548
DERIVATIVES ASSETS	3,287,607	FINANCIAL LIABILITIES MEASURED AT FAIR VALUE THROUGH PROFIT OR LOSS	-
INVESTMENTS - NET	90,022,671	DERIVATIVES LIABILITIES	3,343,681.00
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES - NET	168,183	DEBT ISSUED AND BORROWINGS	7,005,158
LOANS TO CUSTOMERS AND ACCRUED INTEREST RECEIVABLES - NET	694,462,336	OTHER LIABILITIES	24,962,432
PROPERTIES FOR SALE - NET	2,175,454	TOTAL LIABILITIES	805,161,084
PREMISES AND EQUIPMENT - NET	11,831,530	SHAREHOLDERS' EQUITY	
OTHER ASSETS - NET	25,641,369	EQUITY PORTION	62,749,316
		OTHER RESERVES	3,577,804
		RETAINED EARNINGS	77,909,419
		TOTAL SHAREHOLDERS' EQUITY	144,236,539
TOTAL ASSETS	949,397,623	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	949,397,623

	THOUSAND BAHT
NON -PERFORMING LOANS (GROSS) FOR THE QUARTER ENDED 31 MARCH 2020	22,631,021
(2.86 PERCENTS OF TOTAL LOANS BEFORE DEDUCTING ALLOWANCE FOR EXPECTED CREDIT LOSSES)	
ALLOWANCE FOR DEBTORS AS PRESCRIBED BY THE BOT FOR THE QUARTER ENDED 31 MARCH 2020	20,648,372
REGULATORY CAPITAL	133,023,621
(20.16 (PERCENT) RATIO OF TOTAL CAPITAL TO RISK WEIGHTED ASSETS)	
CAPITAL AFTER DEDUCTING CAPITAL ADD-ONS FOR LOANS TO LARGE EXPOSURES	133,023,621
(20.16 (PERCENT) RATIO OF TOTAL CAPITAL AFTER DEDUCTING CAPITAL ADD-ONS TO RISK WEIGHTED ASSETS)	
CHANGES IN ASSETS AND LIABILITIES DURING THE QUARTER ENDED 30 APRIL 2020	
RESULTING FROM PENALTIES FOR VIOLATION OF THE FINANCIAL INSTITUTIONS BUSINESS ACT B .E.2551 (2008), SECTION	-

CHANNELS FOR DISCLOSURE OF INFORMATION ON CAPITAL REQUIREMENT

FOR COMMERCIAL BANKS		FOR FINANCIAL BUSINESS GROUPS	
(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)		(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)	
RE : DISCLOSURE REQUIREMENT ON CAPITAL ADEQUACY FOR COMMERCIAL BANKS)		RE : DISCLOSURE REQUIREMENT ON CAPITAL ADEQUACY FOR FINANCIAL BUSINESS GROUPS)	
CHANNEL FOR DISCLOSURE	www.thanachartbank.co.th	CHANNEL FOR DISCLOSURE	www.tmbbank.com
DATE OF DISCLOSURE	28 APRIL 2020	DATE OF DISCLOSURE	28 APRIL 2020
INFORMATION AS OF	31 DECEMBER 2019	INFORMATION AS OF	31 DECEMBER 2019

WE HEREBY CERTIFY THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

.....
(PRAPHAN ANUPONGGARCH)
CHIEF EXECUTIVE OFFICER AND PRESIDENT

.....
(AMPORN MAIVISES)
VICE PRESIDENT