

**Summary Statement of Assets and Liabilities**  
(has not been audited by a certified public accountant)

As of 31 May 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	11,348,300	Deposits	772,609,960
Interbank and money market items - net	242,811,384	Interbank and money market items	57,103,732
Financial assets measured at fair value through profit or loss	4,605,005	Liability payable on demand	2,975,035
Derivatives assets	9,608,831	Financial liabilities measured at fair value through profit or loss	429,431
Investments - net	69,451,859	Derivatives Liabilities	9,492,298
Investments in subsidiaries and associates - net	168,151,759	Debt issued and borrowings	94,461,287
Loans to customers and accrued interest receivables - net	646,736,082	Other liabilities	35,729,596
Properties for sale - net	2,843,067	<b>Total liabilities</b>	<b>972,801,339</b>
Premises and equipment - net	13,705,684		
Other assets - net	16,550,431	<b>Shareholders' equity</b>	
		Equity portion	134,863,502
		Other reserves	6,313,918
		Retained earnings	71,833,643
		<b>Total shareholders' equity</b>	<b>213,011,063</b>
<b>Total assets</b>	<b>1,185,812,402</b>	<b>Total liabilities and shareholders' equity</b>	<b>1,185,812,402</b>

Thousand Baht

Non-Performing Loans (gross) for the quarter ended 31 March 2020	21,522,986
( 2.59 percent of total loans before deducting allowance for expected credit losses)	
Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2020	25,759,671
Regulatory capital	237,799,849
(29.11(percent) ratio of total capital to risk weighted assets)	
Capital after deducting capital add-ons for loans to large exposures	237,799,849
(29.11 (percent) ratio of total capital after deducting capital add-ons to risk weighted assets)	
Changes in assets and liabilities during the quarter ended 31 May 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E.2551 (2008), Section .....	-

**Channels for disclosure of information on capital requirement**

For commercial banks		For financial business groups	
(under the Notification of the Bank of Thailand)		(under the Notification of the Bank of Thailand)	
Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)		Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)	
Channel for disclosure	TMB website <a href="https://www.tmbbank.com/en/ir/capital_funds/pillar3">https://www.tmbbank.com/en/ir/capital_funds/pillar3</a>	Channel for disclosure	TMB website <a href="https://www.tmbbank.com/en/ir/capital_funds/pillar3">https://www.tmbbank.com/en/ir/capital_funds/pillar3</a>
Date of disclosure	28 April 2020	Date of disclosure	28 April 2020
Information as of	31 December 2019	Information as of	31 December 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented

(Waree Thanmongkolswad)  
Position Head of Financial Regulatory Management

(Prapasiri Kositthanakorn)  
Position Chief Financial Officer



SUMMARY STATEMENT OF ASSETS AND LIABILITIES  
(HAS NOT BEEN AUDITED BY A CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 MAY 2020

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	8,003,955	DEPOSITS	717,584,921
INTERBANK AND MONEY MARKET ITEMS - NET	138,252,876	INTERBANK AND MONEY MARKET ITEMS	71,884,976
FINANCIAL ASSETS MEASURED AT FAIR VALUE THROUGH PROFIT OR LOSS	13,245,534.00	LIABILITY PAYABLE ON DEMAND	2,008,540
DERIVATIVES ASSETS	3,195,514	FINANCIAL LIABILITIES MEASURED AT FAIR VALUE THROUGH PROFIT OR LOSS	-
INVESTMENTS - NET	73,358,375	DERIVATIVES LIABILITIES	2,934,418.00
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES - NET	168,183	DEBT ISSUED AND BORROWINGS	5,158
LOANS TO CUSTOMERS AND ACCRUED INTEREST RECEIVABLES - NET	687,807,597	OTHER LIABILITIES	24,884,496
PROPERTIES FOR SALE - NET	2,062,440	TOTAL LIABILITIES	819,302,509
PREMISES AND EQUIPMENT - NET	11,604,408	SHAREHOLDERS' EQUITY	
OTHER ASSETS - NET	26,132,950	EQUITY PORTION	62,749,316
		OTHER RESERVES	3,588,594
		RETAINED EARNINGS	78,191,413
		TOTAL SHAREHOLDERS' EQUITY	144,529,323
TOTAL ASSETS	963,831,832	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	963,831,832

	THOUSAND BAHT
NON -PERFORMING LOANS (GROSS) FOR THE QUARTER ENDED 31 MARCH 2020 ( 2.86 PERCENTS OF TOTAL LOANS BEFORE DEDUCTING ALLOWANCE FOR EXPECTED CREDIT LOSSES )	22,631,021
ALLOWANCE FOR DEBTORS AS PRESCRIBED BY THE BOT FOR THE QUARTER ENDED 31 MARCH 2020	20,648,372
REGULATORY CAPITAL ( 19.27 (PERCENT) RATIO OF TOTAL CAPITAL TO RISK WEIGHTED ASSETS )	125,678,735
CAPITAL AFTER DEDUCTING CAPITAL ADD-ONS FOR LOANS TO LARGE EXPOSURES ( 19.27 (PERCENT) RATIO OF TOTAL CAPITAL AFTER DEDUCTING CAPITAL ADD-ONS TO RISK WEIGHTED ASSETS )	125,678,735
CHANGES IN ASSETS AND LIABILITIES DURING THE QUARTER ENDED 31 MAY 2020 RESULTING FROM PENALTIES FOR VIOLATION OF THE FINANCIAL INSTITUTIONS BUSINESS ACT B .E.2551 (2008), SECTION	-

CHANNELS FOR DISCLOSURE OF INFORMATION ON CAPITAL REQUIREMENT

FOR COMMERCIAL BANKS (UNDER THE NOTIFICATION OF THE BANK OF THAILAND)		FOR FINANCIAL BUSINESS GROUPS (UNDER THE NOTIFICATION OF THE BANK OF THAILAND)	
RE : DISCLOSURE REQUIREMENT ON CAPITAL ADEQUACY FOR COMMERCIAL BANKS)		RE : DISCLOSURE REQUIREMENT ON CAPITAL ADEQUACY FOR FINANCIAL BUSINESS GROUPS)	
CHANNEL FOR DISCLOSURE	www.thanachartbank.co.th	CHANNEL FOR DISCLOSURE	www.tmbbank.com
DATE OF DISCLOSURE	28 APRIL 2020	DATE OF DISCLOSURE	28 APRIL 2020
INFORMATION AS OF	31 DECEMBER 2019	INFORMATION AS OF	31 DECEMBER 2019

WE HEREBY CERTIFY THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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( PRAPHAN ANUPONGGARCH )  
CHIEF EXECUTIVE OFFICER AND PRESIDENT

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( PRAPASIRI KOSITTHANAKORN )  
EXECUTIVE VICE PRESIDENT